



3URFXUH  
3ROLFI IRU  
\*RYHUQPHQ  
6FKRROV

3URFXUHPHQW 'LYL

) , 1 \$ / Y







# 3ROLF\ 6WDWHPHQW

7KH SHRSOH RI 9LFWRULD H[SHFW WKH SXEOLF VHFWRU WR DFW ZLWK LQWHJLQH  
SHUIRUPPLQJ DOO DVSHFWV RI LWV YDULRXV UROHV 7KLV H[WHQGV WR SURFXUHPHQW  
\*RYHUQPHQW VFKRRQV FROOHFWLYHO\ 36FKRRQV' 7KLV 6FKRRQV 3URFXUHPHQW  
RI WKH 9LFWRULDQ \*RYHUQPHQW 3XUFKDVLQJ %RDUG 9\*3% ZKHUH DSSOLFDEO





:KHUH WKH VFKRRO EHOLHYHV WKHUH WR EH UHDVRQ IRU DQ H[HPSWLRQ WKH  
FULWHULD DQG SURYLGH D GHWDLOHG UDWLQRQDOH WR WKH 63% 7KH 63% ZLOO  
JUDQWHG WKH VFKRRO PXVW XQGHUWDNH WKH SURFXUHPHQW SURFHVV LQ DF  
H[HPSWLRQ LV GHQLHG WKH VFKRRO PXVW SURFXUH IURP RQH RI WKH SUH VHV  
PDQDJHG FDWHJRU\ (VFDODWLRQ SURFHVV IRU VFKRROV LV GHWDLOHG ZLWKL

## 3URFXUHPHQW 7RROV DQG 7HPSODWH

\$ VXLWH RI WRROV DQG WHPSODWHV LV DYDLW\REVOHS & QUMKHF&IRIRFOROW R3UFIRPSOHS  
SROLF\ DQG XQGHUWDNH SURFXUHPHQW DFRW\XPLHQWV SHFLFLHQWOKH MKRHR QWRB  
DUH PDQGDWRU\ IRU 6FKRROV WR XVH IRU FHWDLQ SURFXUHPHQW DFWLYLWL  
GLVFUHWLRQ ZKHQ GHWHUPLQLQJ ZKLFK WRROV DQG WHPSODWHV WR XVH IRU

## & RQWUDFWLQJ

6FKRROV PXVW XVH WKH OHJDO FRQWUDFW WHPSODWHV SURYLGHG E\ WKH /HJ  
6FKRROV 3URFXUHPHQW 3RUWDO 7KH SXUSRvh RI WKLV LV WR PLQLPLVH ULVN  
VKRXOG FRQWDFW WKH 63% VKRXOG WKH\ KDYH DQ\ TXHVWLRQV UHJDUGLQJ W  
6FKRROV PXVW NHHS GRFXPHQWDWLRQ IRU DQ\ DUUDQJHPHQWV HQWHUHG LQW  
IRU DGGLWLRQDO FRQWUDFW PDQDJHPHQW UHTXLUHPHQWV

## 5HYLHZ 'DWH DQG \*RYHUQDQFH RI

7KLV 3ROLF\ ZLOO EH UHYLHZHG E\ WKH 'HSDW\PHQWV URIQ LRW FDRAP SODHAWZD WKH  
OHJLVODWLYH UHTXLUHPHQWV LV ILW IRU SXUSRvh IRU 6FKRROV DQG LV DFKL  
'HSXW\ 6HFUHWDU\ RI WKH ,QIUDVWUXFWXUH DQG )LQDQFH 6HUYLHV \*URXS DO  
3ROLF\ LV RZQHG E\ WKH 3URFXUHPHQW 'LYLVLRQ ,QIUDVWUXFWXUH DQG )LQD  
5HJLRQDO 6HUYLHV \*URXS \*RYHUQDQFH UXOHV DUH GHWDLOHG ZLWKLQ WKH  
7KH QH[W UHYLHZ F\FOH LV GXH IRU WKDQPSDQH WLRQ RQ RU EHIRUH

9HUVLRQ & RQWURO

OF2UO LRTW\ DWHU\%4@ 0